

SE - Interview Sheet

Sourcing Details

Applicants name			
Executives name			
Date			
Source of Application/ Lead			
Application picked	Residence		Office

Coordinator Feedback

Checked by Coordinator		Date	
Customer contacted (Number)		Date	
Login loan amount confirmed	ROI	Fees	
Fees Cheque Date	Refundable Amount confirmed		
Legal Requirement Explained			
Technical Requirement Explained			

Property Details

Property Selected	YES	NO					
Address Confirmed	YES	NO					
Address							
Loan Type	Home Loan	HEQ Loan					
	Land Loan						
Purpose of Loan	Purchase	Top up	HEQ	NRP	Refinance	Construction	
	Extension	Improvement	Others				
Payment Plan	Direct Allotment					Resale	Endorsement
	Cash Down	CLP					
	Flexi	Subvention					
Actual Purchase Price					Already Paid		
Registry Value					Area Sq. Ft.		
OC details							

Remarks:

Deviation	Rationale

RM Name: _____ Date: _____ Sign: _____

*SE Profile sheet to be submitted along with this sheet